

**ERC TIERED-REIMBURSEMENT METHODOLOGY  
SCORING WORKSHEET  
Comprehensive Resident Assessment**

Name of Resident: \_\_\_\_\_  
 ERC Provider: \_\_\_\_\_  
 Date of Assessment: \_\_\_\_\_  
 Scored by: \_\_\_\_\_  
 Tier: \_\_\_\_\_

All information is to come from the Vermont Comprehensive Resident Assessment.

**STEP 1: ADLs, Page 5., 1(B):**

The first step evaluates six ADLs termed "critical care tasks" (Eating, Toileting, Bathing, Locomotion, Dressing, and Transfer). **Note: Scoring of locomotion includes Locomotion in Residence and Locomotion out of Residence. Score to the highest level of dependency. For example, if Locomotion in Residence is a 1,2 and Locomotion out of Residence is a 2,3- score to the 2,3 for locomotion.**

**"FINAL SCORE" CALCULATIONS:**

If the self-performance response is 0 or 1 under any ADL, mark "1" in the FINAL SCORE cell.

If the self-performance response is 2 under any ADL, mark "3" in the FINAL SCORE cell.

If the self-performance response is 3 or 4 under any ADL, **AND** the support provided response is 0, 1, or 2, mark "4" in the FINAL SCORE cell.

If the self-performance response is 3 or 4 under any ADL, **AND** the support provided response is 3 or 4, mark "5" in the FINAL SCORE cell.

	SCORING CHART FOR UNMET NEED (COL C)		FINAL SCORE
	Self- Performance	Support	Self- Performance and Support
1. TRANSFER			
2. LOCOMOTION			
3. DRESSING			
4. EATING			
5. TOILETING			
6. BATHING			

**TOTAL**.....

**A combined FINAL SCORE total of 6 - 18 = Level 1.**

**A combined FINAL SCORE total of 19 - 29 = Level 2.**

**LEVEL**.....

**STEP 2: Cognitive & Behavioral Status:** *Total number of points possible = 65*

- Cognitive Skills for Daily Decision-Making, Page 2, Section C., #2:  
**Assign the appropriate points as specified on the lines below.** *(0-15 pts possible)*
  - c. Moderately impaired: \_\_\_\_\_ 10 points are assigned
  - d. Severely impaired: \_\_\_\_\_ 15 points are assigned
- **Assign the appropriate points as specified on the lines below.**
  - Sleep Pattern, Page 2, Section B., #1, J \_\_\_\_\_ 15 points are assigned
  - Wandering, Page 4, #3, C or D: \_\_\_\_\_ 15 points are assigned
  - Behavioral, Page 4, #2, c or d, daily behavior (score of 1 or 2 under A and Score of 1 under B) \_\_\_\_\_ 20 points are assigned

**STEP 3: Bladder/Bowel Continence, Page 7, Section H, #1,2:** *Total number of points possible = 13*

**Please note:** Assign the appropriate points as specified on the lines below.

- If a 2, 3 or 4 is scored under either condition (1a or 1b), **and** an A or a B is checked in #2, indicating any scheduled toileting plan or a bladder retaining program: \_\_\_\_\_ 13 points are assigned
- If a only 3 or 4 is scored under either (1a or 1b): \_\_\_\_\_ 10 points are assigned

**STEP 4: Skin Treatments Page 9, #5:** *Total number of points possible = 10*

If a "B", "C", "D", "E" or "F" is checked under Skin Treatments:  
\_\_\_\_\_ 10 points are assigned

**STEP 5: Medication Administration, Page 10, Section L. B-E:** *Total number of points possible = 5*

If a "no" answer is checked for any answer in B. - E.: \_\_\_\_\_ 5 points are assigned.

**STEP 6: Rehab & Special Programs:** *Total number of points possible = 62*

The sixth step looks at Special Programs including Special Behavior Management Programs and Special Rehabilitation/Restorative Care provided by the staff of the facility or staff on contract only.

- Page 4, #4: Special Programs for Mood, Behavior and Cognitive Loss:  
If "A" or "B" is checked: \_\_\_\_\_ 12 points are assigned
- Page 11, #3: Rehabilitative/Restorative Care:  
If any formal and documented rehabilitative or restorative care programs are checked under Rehabilitative/Restorative Care: \_\_\_\_\_ 5 points for each program

Total Points, Step 2 – Step 6, page 2: \_\_\_\_\_

**STEP 7: TIER DETERMINATION:**

The final step considers the Level determined in Step 1 (pg 1) combined with the total points from Steps 2-6 (pg 2). From this information, it establishes the final appropriate payment level (see Table below).

PAYMENT LEVELS		
ADL LEVEL-pg 1	ADDITIONAL POINTS-pg 2	PAYMENT TIER
Level 1	0 - 30 points	Tier 1
Level 1	31 - 59 points	Tier 2
Level 1	60 or more points	Tier 3
<b>Level 2</b>	0 - 35 points	Tier 2
<b>Level 2</b>	36 or more points	Tier 3

**Level (pg 1) \_\_\_\_\_ + Total Points (pg 2) \_\_\_\_\_ = Tier \_\_\_\_\_**